

**Attention! This investment falls outside AFM supervision. No prospectus required for this activity.**



### Statement of participation of legal persons

This statement of participation must be completed carefully and may usually require certain documentation to be attached. This statement of participation consists of various parts, in which data about your participation, identity and investor profile are requested. This information is required to successfully complete the client screening process (this is a statutory requirement) and to establish whether you as an investor belong to the fund's target group (this is also a statutory requirement).

#### PART A PARTICIPATION DATA

##### The undersigned

Name of legal entity:

Chamber of Commerce nr.:

Legal form of the entity:

Office address:

Zip code:

Place:

Country:

Private telephone:

mobile phone:

E-mail address:

Postal address:

(if other than residential address)

IBAN account number: <sup>1</sup>

##### Representative 1

First name and initials:

male female

Last name:

Date of Birth: - -

Citizen service number:

Residential address:

Zip code:

Place:

Country:

Private telephone:

mobile phone:

E-mail address:

Postal address:

(if other than residential address)

Identity card: passport driving license identity card valid until

##### Representative 2

First name and initials:

male female

Last name:

Date of Birth: Citizen - -

service number:

Residential address:

Zip code:

Place:

Country:

Private telephone:

mobile phone:

E-mail address:

Postal address:

(if other than residential address)

Identity card: passport driving license identity card valid until

<sup>1</sup> Deposit of your participation must come from this IBAN. Cash distributions and refunds from your participation will be deposited to the IBAN you enter.

## PART B PARTICIPATION

The undersigned hereby irrevocably declares his/her intention to participate in the bond issue for:

Bonds (please state the number), each with a nominal value of twenty-five thousand euros (€25,000.00) and a minimum participation of 4 (four) Bonds.

Therefor totalling (please state the total amount in figures)

## PART C POLITICALLY EXPOSED PERSON

The Issuer is also required under the Money Laundering and Financing (Prevention) Act (Wwft) to determine whether the natural person referred to is a Politically Exposed Person (PEP).<sup>2</sup>

Representative 1 declares:

that he/she is **not designated** as a politically exposed person pursuant to Art. 1 of the Money Laundering and Terrorist Financing (Prevention) Act and Art. 2 of the Wwft 2018 Implementation Decree. Meaning that the aforementioned person is not (immediate family of) a PEP (Politically Exposed Person)

that he/she is **designated** as a politically exposed person pursuant to Art. 1 of the Money Laundering and Terrorist Financing (Prevention) Act and Art. 2 of the Wwft 2018 Implementation Decree. Meaning that the aforementioned person is (immediate family of) a PEP (Politically Exposed Person)

If you are designated as a PEP please specify this public function and/or family relationship below:

Representative 2 declares:

I that he/she is **not designated** as a politically exposed person pursuant to Art. 1 of the Money Laundering and Terrorist Financing (Prevention) Act and Art. 2 of the Wwft 2018 Implementation Decree. Meaning that the aforementioned person is not (immediate family of) a PEP (Politically Exposed Person)

I that he/she is **designated** as a politically exposed person pursuant to Art. 1 of the Money Laundering and Terrorist Financing (Prevention) Act and Art. 2 of the Wwft 2018 Implementation Decree. Meaning that the aforementioned person is (immediate family of) a PEP (Politically Exposed Person)

If you are designated as a PEP please specify this public function and/or family relationship below:

## PART D ORIGIN OF INCOME AND ASSETS

The Issuer is required to determine the origin of the assets used for participation in the Bond pursuant to the Money Laundering and Financing Prevention Act (Wwft). We are obliged under the Wwft to investigate whether this constitutes a possible risk. It is possible that, in order to comply with our legal obligations, we may request supporting documents from you.

I Business activity and Standard Business Classification?

- What are (or were) the business activities, we ask you to briefly explain:
- Standard Business Classification (code):
- Is the company active in business operations Yes No

Outline the legal structure of the company below:

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<sup>2</sup> PEP: a person who holds or has held a prominent public position, as well as immediate family members and persons with whom they have a close business relationship.

- 2 How is your current wealth built, you can check multiple options.
- Through savings and investments (except for investment real estate)
  - Through income from your former business (such as dividend, profit, sale)
  - Through income from your current business (such as dividend, profit, sale)
  - Acquired from an inheritance
  - Acquired from a gift
  - Investments in real estate
  - Other:
- 3 Please indicate the origin of the assets of the undersigned, regarding the subscription and participation deposit., you can check multiple options.

Religious Institution	Special purpose vehicle (through trust office)	Virtual Currency
Gaming (online, casino)	Cash-intensive retail business	Trust Offices
Jewelers and similar	Real estate operations and development *	Arms Trade
Charities (institution or foundation)	Digital peer-to-peer marketplaces	Art dealers/auction houses

None of the above

If you have ticked one or more of the aforementioned sectors, please provide an explanation:

- 4 Does the origin of your deposit of this subscription and participation come from outside the Netherlands?

Yes No

If ticked yes, from:

## PART E INVESTOR PROFILE

In order to determine whether the undersigned has been properly informed and to prevent consumers from purchasing products of which they are unaware of the risks, we ask that you to complete this section.

Did you understand the content of the information memorandum correctly?	Yes	No	
Have you engaged a (licensing) consultant?	Yes	No	
Do you have free investable assets of at least 10 x this subscription or do you expect to build them within 3 years?	Yes	No	
Are you aware that, due to the type of investment, selling your holdings is not possible or not easy for long periods of time?	Yes	No	
How does the complete loss of this investment affect your regular (and future) spending habits?	None	Limited	A lot
Do you have experience in investing in (corporate) bonds or have you (had) an education or profession that allows you to properly assess the pros and cons of investing?	Yes	No	
Will the investment be part of a diversified investment portfolio?*	Yes	No	
Do you invest less than 20% of your freely investable assets in bonds?	Yes	No	
The return of this product depends on the (wine) market and the performance of the fund. There is no certainty of the return to be achieved. Are you aware of this?	Yes	No	
The forecasted return is above the return on a risk-free product. There are also risks associated with this potentially higher return. Are you aware of these?	Yes	No	

## PART F DECLARATION AND SIGNATURE

By signing this statement of participation, the undersigned declares:

- To have read and agreed to the fund information below:
  - The terms and conditions of the investment;
  - The fund's information memorandum.
  - Bond Deed and Bond Condition
- That the Issuer has provided him/her with the appropriate information required for a proper assessment of the terms and conditions of the Bond and that the Undersigned is aware of and accepts the risks arising therefrom;
- To have carefully completed the questions related to the investor profile.
- To have taken note that participation of the Undersigned in the Bond may be denied without giving reasons.
- To have taken note of the fact that the undersigned will become a participant as of:
  - the receiving of the Statement of Participation in its entirety, complete and signed by the Issuer;
  - the Issuer admits the undersigned as an investor and has allocated the Bonds to the undersigned.
- To be aware that signing this form constitutes a legally valid participation, which upon acceptance by the Issuer of the Bond and cognizance by the Stichting Red Church Bondholders, constitutes an agreement, in principle, binding and enforceable.
- To grant an irrevocable power of attorney to Stichting Red Church (Trustee) and Red Church Finance B.V. (Issuer) for and on behalf of the undersigned to (i) sign and execute all agreements and documents which are necessary to effectuate the subscription of and investment in the Bond by the Undersigned, and for (ii) performing all legal acts and additionally to do everything which the Issuer/Trustee may deem necessary in connection with the investment in the Bond, all with the power of

substitution. The Trustee and Issuer is/are authorized to make use of this power of attorney, even if they are acting on behalf of one or more other parties involved in the legal acts referred to in this paragraph.

- To hereby indemnifying the Issuer and the Trustee against any third party claim and waive its right to bring any claim in connection with or arising out of (i) the power of attorney granted and (ii) any legal action taken by the Issuer and/or the Trustee pursuant to this power of attorney for and on behalf of the Undersigned, except in the case of gross negligence, fraud, a criminal offence or wilful misconduct by the Issuer respectively the Trustee (each on their own).
- To transfer the total participation sum as mentioned in Part A at the first instruction of the Trustee to account NL61INGB0778304612 in the name of Red Church Finance B.V. stating the number of participations and the name of the person who opts to participate in the Bond.
- To be liable only to Stichting Red Church Bondholders, the Trustee, for payment of the total participation sum and not to other Bondholders participating in the Bond.
- To individually agree with Stichting Red Church Bondholders, the Trustee, that it is economically and legally entitled to a fractional share of the entitlement funds received by the Foundation, without creating any rights and obligations to other Bondholders participating in the Bond.
- To be a tax resident of the Netherlands, and not a US Person. In other cases, send the form 'Determine tax status' to Red Church Finance B.V. This form is available on request from the Issuing Institution.
- The Bondholder acknowledges and declares that all tax charges related to its participation in the Bond are and/or will be for its own account and risk. This includes taxes in the form of VAT, excise duties, capital gain tax, withholding tax (in whatever form), income tax, corporation tax and wealth tax that may arise at the time of the sale, transfer, acquisition, ownership, repayment and/or holding of the Bonds and the Interest in kind in the form of the by the Vouchers or the Classic Red wine of the Red Church Group in the case the Vouchers are redeemed.
- The Bondholder hereby indemnify the Issuer, the Red Church Group and the Trustee from any claim arising out of the Bond's tax matters which may arise at any time now or in the future.
- To acquire the Bonds by the Undersigned in a jurisdiction where this is permitted under the applicable laws and regulations.
- To hereby indemnifying the Issuer and the Trustee against any claim regarding an acquisition of the Bond by the Undersigned whereby the acquisition of the Bond comes under the jurisdiction where this is not permitted under the applicable laws and regulations. The Undersigned hereby indemnifies the Issuer and the Trustee for any liability, claim, fine or other penalty with regard to an acquiring of a Bond in a jurisdiction where this is not permitted under the applicable laws and regulations. Any claim, fine or other penalty imposed on the Issuer and/or Trustee may be recovered her directly from the undersigned, without the intervention of a judge.
- To hereby granting the Trustee / Issuer with the right to strike out the Bond upon discovery that it is held by the Undersigned in a jurisdiction in which this is not permitted under the applicable laws and regulations. Whereby the Undersigned shall not be entitled to a refund or reimbursement of his participation sum nor be entitled to compensation in any form whatsoever.
- To agree that the final allocation of the Bonds can only take place after this Statement of Participation (including copy of passport) and the total participation amount have been received.
- That the Undersigned is aware that, pursuant to article 5:3 par. 1 sub c Wft (Financial Supervision Act) and article I par. 4 sub d of the Prospectus regulation (EU 2017/1129) the Bond is exempt from the duty to publish a prospectus approved by the AFM with regard to the offering of the Bond.
- To expressly authorize the Issuer, Red Church Finance B.V and the Trustee, Stichting Red Church Bondholders to process and store the personal data of the Undersigned.
- Under Article 3 Wwft the Issuer is obliged to investigate the origin of the assets. The undersigned hereby grants permission to use the completed data for the assessment and acceptance policy of the Issuer.

Representative 1

Place:

Date:

Signature

Representative 2

Place:

Date:

Signature

Please send this signed statement of participation together with a copy of the valid ID of the representatives and an extract from the Chamber of Commerce of the participating legal person (not older than one week old) to [info@redchurchvineyard.nl](mailto:info@redchurchvineyard.nl).

## Statement on ultimate beneficial owner(s) (UBO)

The Issuer determines the UBO on the basis of this statement unless the identity of the beneficial owner is clear from the Trade Register extract of the UBO Register. Fill out this statement or send us a copy of the Trade Register extract of the UBO register.

### Who is an interested party?

The ultimate beneficial owner is the person:

- 1 who owns 25% or more of the shares of the legal entity or through another legal entity;
- 2 who is entitled to or has special control over 25% or more of the organization's assets;
- 3 who is entitled to a share of 25% or more in the profits of the organization or can exercise 25% or more of the voting rights;
- 4 who has de facto control, if the above does not apply.

### Certifies/declares to the Issuer that

#### *Ultimate beneficial owner 1\**

First name and initials: male      female  
Last name: \_\_\_\_\_  
Date of Birth:                      -                      -  
Citizen service number: \_\_\_\_\_  
Residential address: \_\_\_\_\_  
Zip code: \_\_\_\_\_  
Place: \_\_\_\_\_  
Country: \_\_\_\_\_  
Private telephone: \_\_\_\_\_ mobile phone: \_\_\_\_\_  
E-mail address: \_\_\_\_\_  
Postal address: \_\_\_\_\_ (if other than residential address)  
Participating (in %):                      % Direct                      % Indirect  
Function: \_\_\_\_\_  
  
Authority/Significance:                      None                      Independent                      Jointly

Are you (immediate family of) a PEP (Politically Exposed Person)?                      Yes                      No  
If yes, what public office and family relationship?

#### *Ultimate beneficial owner 2\**

First name and initials: male      female  
Last name: \_\_\_\_\_  
Date of Birth:                      -                      -  
Citizen service number: \_\_\_\_\_  
Residential address: \_\_\_\_\_  
Zip code: \_\_\_\_\_  
Place: \_\_\_\_\_  
Country: \_\_\_\_\_  
Private telephone: \_\_\_\_\_ mobile phone: \_\_\_\_\_  
E-mail address: \_\_\_\_\_  
Postal address: \_\_\_\_\_ (if other than residential address)  
Participating (in %):                      % Direct                      % Indirect  
Function: \_\_\_\_\_  
  
Authority/Significance:                      None                      Independent                      Jointly

Are you (immediate family of) a PEP (Politically Exposed Person)?                      Yes                      No  
If yes, what public office and family relationship?

*Ultimate beneficial owner 3\**

First name and initials: \_\_\_\_\_ male      female  
Last name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Citizen service number: \_\_\_\_\_  
Residential address: \_\_\_\_\_  
Zip code: \_\_\_\_\_  
Place: \_\_\_\_\_  
Country: \_\_\_\_\_  
Private telephone: \_\_\_\_\_ mobile phone: \_\_\_\_\_  
E-mail address: \_\_\_\_\_  
Postal address: \_\_\_\_\_ (if other than residential address)  
Participating (in %):                      % Direct                      % Indirect  
Function: \_\_\_\_\_  
  
Authority/Significance:              None              Independent              Jointly  
  
Are you (immediate family of) a PEP (Politically Exposed Person)?                      Yes              No  
If yes, what public office and family relationship?

*Ultimate beneficial owner 4\**

First name and initials: \_\_\_\_\_ male      female  
Last name: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Citizen service number: \_\_\_\_\_  
Residential address: \_\_\_\_\_  
Zip code: \_\_\_\_\_  
Place: \_\_\_\_\_  
Country: \_\_\_\_\_  
Private telephone: \_\_\_\_\_ mobile phone: \_\_\_\_\_  
E-mail address: \_\_\_\_\_  
Postal address: \_\_\_\_\_  
Participating (in %):                      % Direct                      % Indirect  
Function: \_\_\_\_\_  
  
Authority/Significance:              None              Independent              Jointly  
  
Are you (immediate family of) a PEP (Politically Exposed Person)?                      Yes              No  
If yes, what public office and family relationship?

**Signature:**

Name of legal entity/names of partnership:

**The undersigned declare(s)**

In the case of a legal entity, this declaration must be signed by the authorised (legal) representative(s)/UBO(s) on behalf of the legal entity. In the case of a partnership, this declaration must be signed by all the partners/(managing) partners of the partnership and is issued and signed by them, acting in their capacity as partners/(managing) partners of the partnership existing between them.

UBO	Surname	Date	Place	Signature
I				
2				
3				
4				

Send this signed UBO statement together with the copy(s) of the required passport(s) with legible Citizen service number to [info@redchurchvineyard.nl](mailto:info@redchurchvineyard.nl) or by post to: Red Church Finance B.V. Vliegersplein 13, 2141VC Vijfhuizen.

## Annex

### Notes accompanying the declaration of participation

#### Part A

- **IBAN.** Preferably, we request that you deposit from the IBAN indicated on your registration. If you are depositing from a joint account, we will ask you for additional information. Due to legal identification requirements, we are required to verify the bank account from which you make your deposit and on which you wish to receive your returns.
- **Bank account on 'and/or'**
  - If there is a co-account holder, who is not yet a participant, he/she should also be identified. For this purpose, please complete section C and provide a copy of a valid identification document.
  - If there is a co-account holder, who is a participant, he/she should also be identified. For this purpose, please fill in section C, provide a copy of a valid identification document and indicate his or her account number.
  - If the ascription cannot be read, please provide a copy of the bank statement. Please tape off amounts, we are concerned with the ascription.
- **Business bank account.** Transferring a private participation by deposit from a business bank account is not permitted. The amount will be refunded upon receipt. We request that you still deposit from the correct IBAN.
- **Child account - minor son or daughter.** If you are using a child account of your son or daughter who is a minor, you can certainly do so. We do ask that you sign the statement as parent(s). Your child may also sign, but your signature as a parent is the minimum requirement. This way, a grandparent cannot directly participate and deposit for your son or daughter, but always goes through you, as well as the deposit and the repayment and returns. The participation of your minor child is of course subject to the taxation of you as parent(s).
- **Co-participant.** This refers to your co-participant with respect to this subscription and participation. The participations will be in the name of both participants. We will at all times base ourselves on the legislation regarding inheritance, gifts and legacy. As a co-participant, you are also subject to our client screening process and we will maintain and update your information in our records.
- **Partner.** This refers to your life partner. For the purpose of your participation, it is not necessary to register your partner separately. The participations will be in the name of the participant. We will at all times base ourselves on the legislation regarding inheritance, gifts and legacy. As a partner, you are also subject to our client screening process and we will maintain and update your information in our records.
- **Co-account holder.** This refers to your co-account holder on the IBAN that you use with us for depositing the participation and for receiving the return and for repaying the participation. For the purpose of your participation, it is not necessary to register your partner separately. Participations are issued in the name of the participant. We will at all times base ourselves on the laws regarding inheritance, gifts and legacy. As a partner, you are also subject to our client screening process and we will maintain and update your information in our records.
- **Representative.** This refers to the parent/guardian who is authorized by law to act on behalf of his or her minor child. This also refers to the administrator/curator appointed by law and authorized to act for the participant under guardianship/curatorship. In the latter situation, you must attach a copy of the official documents showing who the representative is. As a representative, you are also subject to our client screening process and we will hold and update your information in our systems.
  - If you wish to participate with a guardianship situation, please contact us to properly handle the enrollment.
  - If you wish to register for a minor child, this is certainly possible. We ask you to sign the declaration as parent(s)/guardian(s) or by the parent(s)/guardian(s). These parent(s)/guardian(s) should also attach a copy of identification. We may ask for additional proof of parentage or guardianship if in doubt. When the child reaches the age of 18, the regular legislation applies and the child itself can directly claim the participation(s) and may dispose of them. As a parent, your right of disposal lapses, unless you arrange in time for a power of attorney, in which your son/daughter can give you the authorisation of the participations, whereby you can act in his/her interest.
- **Authorized Representative.** This refers to the person authorized by the participant by power of attorney to act within the set consented framework and timeline with respect to his or her affairs. In the latter situation, please attach a copy of the official (notarized) documents showing who the proxy is. This situation expires immediately upon the death of the participant. As a Proxyholder, you are also subject to our client due diligence and we will maintain and update your information in our systems.
- **Proof of identity.** We accept a Dutch passport/identity card and a passport/identity card from the European Economic Area (EEA). These EEA countries include all EU countries plus Liechtenstein, Norway and Iceland. Please note; copy of identity card must be clearly visible from both sides. Identity card must be valid for at least 3 months.

#### Part C

- **Politically Exposed Person (PEP).** Under the Prevention of Money Laundering and Financing Act (Wwft) the Issuer must determine whether a participant in the Bond is a Politically Exposed Person (PEP). Under the Wwft this means: a person, his family members or his close associates, who holds or has held one of the following positions:
  - head of state, head of government, minister, deputy minister or secretary of state;
  - member of Parliament or member of a similar legislative body;
  - member of the executive board of a political party;
  - member of a supreme court, constitutional court or other high court that delivers judgments that are not subject to appeal except in exceptional circumstances;
  - member of a court of account or board of directors of a central bank;
  - ambassador, chargé d'affaires or senior officer of the armed forces;
  - member of a management body, supervisory body or governing body of a state-owned enterprise;
  - director, deputy director, member of the board of directors or holder of an equivalent position in an international organization.

**Family members** are defined as spouse, partner considered equal to a spouse, children and their spouses or partners considered equal to a spouse, and parents.

**Close associates** means a natural person who is known to be the joint beneficial owner (UBO) of legal entities or legal arrangements with a PEP or has other close business relationships with a PEP, and a natural person who is the sole beneficiary of a legal entity or legal arrangement known to have been set up for the actual benefit of a PEP.

#### Part D

- **Your current or former occupation(s).** If you are employed, please list your field or position and company or industry/sector in which you work. If you are not employed or retired, please list your former field or position and company or industry/sector in which you worked.
- **Sector from which the assets originate.** The purpose is to determine the origin of your assets and whether the origin poses a risk under the Wwft. If we cannot determine this directly on the basis of your answers, we may contact you for additional information. It is therefore important that you fill in these questions as completely and truthfully as possible. Preferably with an additional explanation. If the assets come from one of these identified risk sectors, this will be taken into account to estimate the risk. The Issuer should be able to determine whether your assets have been accumulated with income from a risk sector.
- **Real estate operation and development.** You should only check this sector if your assets have been accumulated by engaging in (semi) professional or business activities in this sector. This does not include a private sale of your own home, a second home or other incidental real estate income. Income from small-scale, non-professional rentals also does not count as real estate operation and development.

#### Part E

- **Diversified investment portfolio.** A diversified investment portfolio is a combination of different types of investments (stocks, bonds, real estate and/or cash) in order to reduce the risk of the portfolio as a whole. By spreading investments, specific risk of the underlying investments will be minimized. Through this method of investment, a more stable long-term return can be realized.